Antimalarial Market Intelligence in Laos PDR: ACTwatch Findings 2015

**2005:** AL first-line becomes 1st line treatment; testing/treatment free in public sector

**2007:** MoH bans artemisinin monotherapies

**2008:** Public Private Mix (PPM) program launches

**2010:** G6PD testing require with prescription of Primaquine

**2013:** Artemisinin Resistance detected in Champasack Province

**2014:** PPM expands to 22 districts

**2014:** Artemisinin Resistance detected in Attapeu Province

**2015:** MoH Develops & commits to Malaria Elimination Strategy for Laos PDR

**MARKET SHARE**

Antimalarial Market share: The public sector almost exclusively distributed ACT. Chloroquine dominates the private sector market.

**Availability of any national first line treatment or chloroquine:** Most public sector antimalarial-stocking outlets had the first-line treatment in stock.

**Package of oral artemisinin monotherapy was found.**

**CHLOROQUINE INSIGHTS**

**Malaria diagnostic testing is available in:**

80% | Percent of the Public Sector

40% | Percent of the Private Sector

**7,586 OUTLETS SCREENED; 630 = N. of ANTIMALARIAL-STOCKING OUTLETS**

**PERCENT OF OUTLETS**

- Public Health Facility
- CHW
- Total Public Sector
- Health Facility
- Pharmacy
- General Retailer
- Total Private Sector

- First line ACT treatment (AL)
- Chloroquine

**Market composition:** 65% of the market composition comprised of public health facilities & community health workers (CHW).